Weekly 360 Report

Week of Oct 26, 2026 · data as of Oct 30, 2026 · Technical Trading Scorecard

PM Summary

As of Oct 30, 2026

- **Weekly Equity Attribution vs. Benchmark** (Oct 23–Oct 30)

US PIM		
EQUITY PIM 1W	S&P 500 1W	OUTPERFORMED
-0.41%	-0.57%	+0.16pp

Since Jun 30: Outperformed +1.27pp (US PIM +9.38% vs. S&P 500 +8.11% to Oct 30)
YTD: Underperformed −9.81pp

CAD PIM		
EQUITY PIM 1W	S&P/TSX 1W	OUTPERFORMED
-0.25%	-0.47%	+0.22pp

Since Jun 30: Underperformed −1.58pp
YTD: Outperformed +6.19pp

Equities only; daily mark-linked price returns.

- **Holdings Breaking Down – To Address** (REVIEW = chart breakdown; WATCH = Unrealized loss > 10%)
  - US PIM
    - REVIEW **CCO** · Cameco, uranium miner · at 1.57% CHART BREAKDOWN — Below a falling 200-day average, 43% off its high; +144.6% vs. cost.
    - REVIEW **HOOD** · Robinhood, online brokerage · at 1.27% CHART BREAKDOWN · Unrealized loss > 10% — Below a falling 200-day average, 39% off its high; −39.3% vs. cost.
    - REVIEW **COIN** · Coinbase, crypto exchange · at 0.93% CHART BREAKDOWN · Unrealized loss > 10% — Below a falling 200-day average, 43% off its high; −42.6% vs. cost.
    - WATCH **MTUM** · iShares US Momentum ETF · at 1.93% Unrealized loss > 10% — Down 10.3% vs. cost; chart not broken.
    - WATCH **TSLA** · Tesla, electric vehicles · at 0.95% Unrealized loss > 10% — Down 16.3% vs. cost; chart not broken.
  - CAD PIM
    - REVIEW **NXE** · NexGen Energy, uranium mine developer · at 1.45% CHART BREAKDOWN · Unrealized loss > 10% — Below a falling 200-day average, 39% off its high; −13.2% vs. cost.
    - REVIEW **ABX** · Barrick, gold miner · at 1.85% CHART BREAKDOWN · Unrealized loss > 10% — Below a falling 200-day average, 23% off its high; −13.7% vs. cost.
    - WATCH **APTX** · Apotex, generic drugmaker · at 0.88% Unrealized loss > 10% — Down 13.0% vs. cost; chart not broken.
- **Macro:**
  - Overall Risk Stance: CAUTIOUS · Liquidity: BEARISH · Credit: NEUTRAL · Volatility: NEUTRAL · Economic growth: FLAT · Earnings growth: FLAT
- **Dealer & Systematic Flows:** Backdrop NEGATIVE
  - Gamma NEGATIVE Dealers are magnifying moves (positive = dealers sell strength/buy weakness, dampening vol; negative = buy strength/sell weakness, amplifying).
  - Systematic: Funds BEARISH
  - Vol: Short-term 1M volatility CROSSED ABOVE 3M: added downside risk.
  - Net: Rallies may fade and drops run further; keep risk light.
- **Style Factors:**
  - 1M winners: VALUE · LOW BETA · SMALL CAP · DEFENSIVE / RISK-OFF; matches the negative flows; steadier, lower beta names over high flyers.
- **Sector Rotations:**
  - S&P 500: MIXED Cyclicals (Discretionary, Energy, Financials, Industrials, Info Tech) and defensives (Health Care, Real Estate, Staples, Utilities) both lead.
  - TSX: MIXED Cyclicals (Discretionary, Energy, Financials, Industrials, Info Tech, Materials) and defensives (Comm Services, Health Care, Real Estate, Staples, Utilities) both lead.
- **Market Breadth and Volume:**
  - Breadth: SUPPORTIVE Most stocks are participating (62% of the S&P 500 above their 200-day).
  - Volume: NEUTRAL Rallies come on light volume while sell-offs see heavier trading, so conviction is thin. That is a cautious backdrop: the rally is broad but not convincingly backed.
- **PIM Risk Posture:**
  - US PIM:
    - Beta: PORTFOLIO BETA 1.00 vs. S&P 500 · 41% of equity weight (12 of 28 holdings) has beta below 1.
    - Posture: MARKET-LIKE · APPROPRIATE Roughly market-like risk with a balanced offensive/defensive mix. That suits a cautious backdrop.
    - Sector fit: Holds 7 OF 9 S&P 500 sectors outperforming the market; no exposure in UTILITIES; underperforming sectors held: Info Tech, Comm Services, Industrials. REVIEW LAGGARDS
    - In outperforming sectors: 59% OF EQUITIES sit in sectors outperforming the S&P 500 (Health Care 21%, Financials 10%, Cons Staples 8%, Cons Discretionary 7%, Materials 6%, Energy 5%, Real Estate 2%).
  - CAD PIM:
    - Beta: PORTFOLIO BETA 0.94 vs. TSX · 55% of equity weight (12 of 20 holdings) has beta below 1.
    - Posture: DEFENSIVE · APPROPRIATE Below-market risk with more defensive than offensive names. That suits a cautious backdrop.
    - Sector fit: Holds 7 OF 10 TSX sectors outperforming the market; no exposure in COMM SERVICES · UTILITIES · REAL ESTATE; underperforming sectors held: Materials. REVIEW LAGGARDS
    - In outperforming sectors: 82% OF EQUITIES sit in sectors outperforming the TSX (Energy 23%, Financials 21%, Industrials 15%, Info Tech 7%, Cons Staples 6%, Cons Discretionary 6%, Health Care 2%).

Generated from this report's own data each build. Technical read, not a recommendation.

Global Macro Weather Model

As of 2026-10-30

OVERALL MACRO REGIME · MOST CRITICAL SIGNAL

Cautious

1 red · 4 amber · 0 green signals

Liquidity	Credit	Volatility	Economic Growth	Earnings growth
Bearish	Neutral	Neutral	Flat	Flat

Plain English: the big-picture backdrop for stocks. Mostly amber = no strong tailwind or headwind. Trend lines last 3 months, weekly.

Tactical Asset Allocation

As of 2026-10-30

TAA REGIME · MOST CRITICAL SIGNAL

Cautious

Model equity target 52.5%

Range 45–75% · neutral 60% · actual PIM equity: US 62%, CAD 61%

Risk direction, last 3 months (one square per week)

Jul · Aug · Sep · Oct · Now

Risk-off · Mixed · Risk-on · 10 of 14 weeks Mixed

Plain English: how much of a balanced portfolio the model would hold in stocks right now (60% = neutral). Each square is one week, coloured by that week's regime.

Equity Risk Orientation

As of 2026-10-30

OVERALL STYLE CALL · MOST CRITICAL SIGNAL

DEFENSIVE

Investors are favouring safer, steadier names. Net score -2.5

Defensive signals: Value, Low Beta, Momentum Out · Offensive: Small Cap (new) · Neutral: —

Breadth · Volume

Equity Style Factors

As of 2026-10-30

THE MARKET IS REWARDING: VALUE · LOW BETA · SMALL CAP

OUT OF FAVOUR: MOMENTUM

Based on the last month, checked against the last 3 months. Each pill names the side that won and by how much (relative return of one ETF vs the other).

US STYLE FACTORS

Factor (pair)	1 month	3 months
Growth vs Value (VUG vs VTV)	VALUE +10.4%	VALUE +5.7%
High beta vs Low beta (SPHB vs SPLV)	LOW BETA +17.2%	LOW BETA +5.0%
Momentum (MTUM vs SPY)	MOMENTUM OUT +10.5%	MOMENTUM OUT +5.7%
Small cap vs Large cap (IWM vs SPY)	SMALL CAP +1.2%	LARGE CAP +5.8%

Risk-on winner (Growth, High beta, Small cap, Momentum in) · Defensive winner (Value, Low beta, Large cap, Momentum out)

Dealer & Systematic Flows

As of 2026-11-02

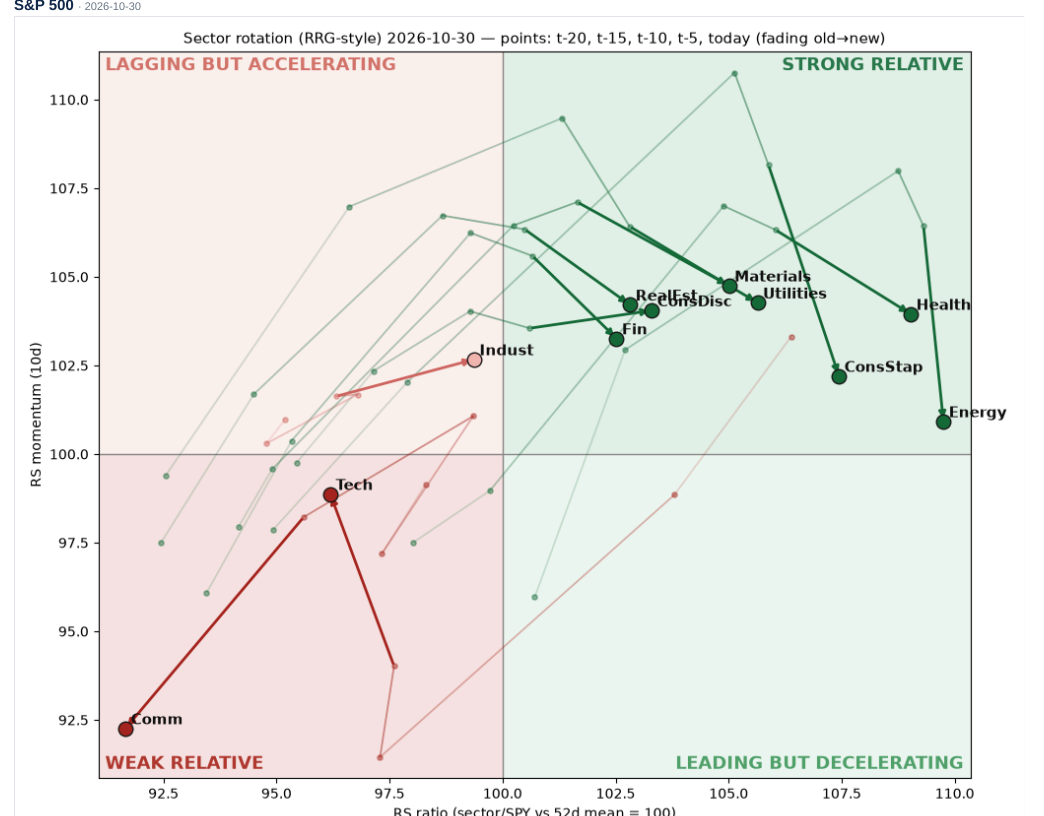
SPX Gamma Exposure	Systematic Flow Risk	SPX Realized Vol
Negative	Bearish	Risk-off
		1M 11.9% · 3M 10.2%

Plain English: how big trading desks and rules-based funds are positioned. Bearish flow risk = selling could speed up a pullback.

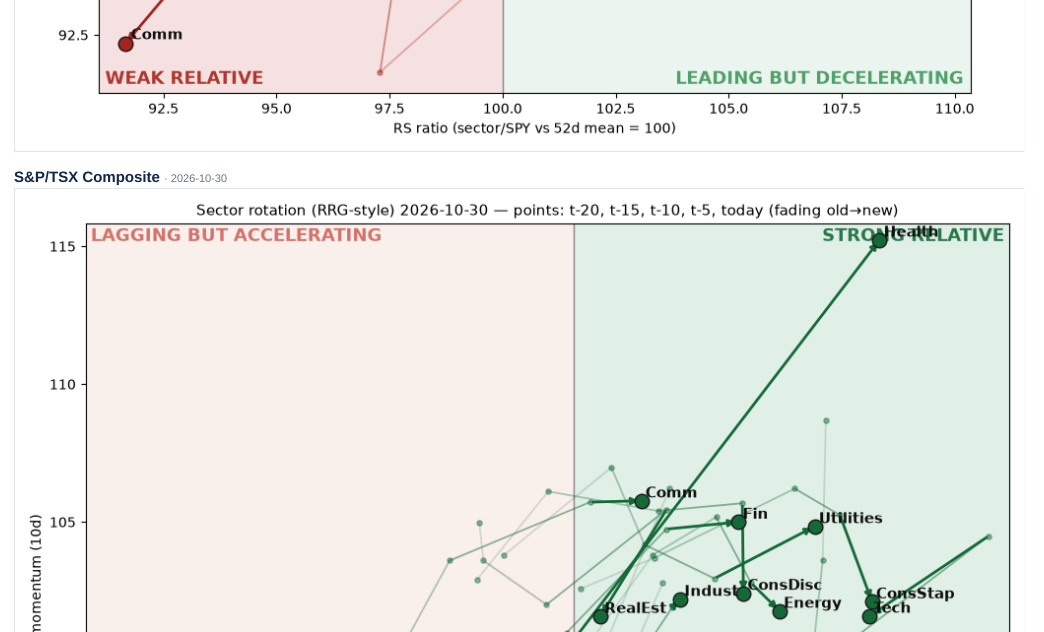
Sector Rotation

As of 2026-10-30

S&P 500 · 2026-10-30



S&P/TSX Composite · 2026-10-30



Plain English: Strong Relative top right, outperforming and gaining · Leading But Decelerating bottom right, outperforming but momentum fading · Lagging but Accelerating top left, underperforming but momentum improving · Weak Relative bottom left, underperforming and losing momentum. Tails show the last month (weekly points). Method, both charts: equal-weight sector vs equal-weight index, 52-day relative-strength ratio, 10-day momentum.

Thematic Rankings

The 10 strongest and 10 weakest themes and sectors by Rel Momentum, ranked together. The Accel arrow shows whether each is speeding up (▲) or slowing (▼).

Themes and the 11 US SPDR sector ETFs are scored on the same basis. Rel Momentum = 0–100 rank of each ETF's returns versus the other 95 thematic, sector and factor ETFs (1W 20%, 1M 35%, 3M 30%, 6M 15%). ▲/▼ = Accel/Decel: last month's return versus its 3-month monthly pace. Δ 1M = change in Rel Momentum vs a month ago. US PIM / CAD PIM = stocks/ETFs held in the US or Canadian PIM account that sit in that theme (Thematic ETF Scorecard theme mapping); for sector rows, every holding in that GICS sector from the PIM Attribution data, excluding broad ETFs (VOO, MTUM, CIBR, XIC). As of 2026-10-30.

LEADERS ▲ (10)

#	Theme / Sector (ETF)	Rel Mom	Δ1M	Accel	US PIM	CAD PIM
1	▲ Health Care Sector XLV · Trend 100	91	+36	▲+6.6%	XLV LLY JNJ MCK ISRG	APTX
2	▲ Large Pharma Theme IHE	89	+48	▲+6.6%	LLY JNJ	APTX
3	▲ Energy Sector XLE	88	+19	▲+5.1%	CCO XOM	ENB CNQ SU PPL NXE
4	▲ Biotech Theme IBB	86	+26	▲+0.8%	—	—
5	▲ Oil & Gas E&P Theme XOP	86	+20	▲+4.4%	XOM	SU CNQ
6	▲ Consumer Staples Sector XLP	83	+47	▲+9.7%	COST VYLR	L
7	▼ Genomics Theme ARKG	81	-6	▼-12.1%	LLY	—
8	▲ Midstream / Natural Gas Theme MLPX	81	+50	▲+7.6%	—	ENB PPL
9	▲ Water Theme PHO	81	+31	▲+8.4%	—	—
10	▲ Oil Services Theme OIH	80	+49	▲+6.3%	—	—

LAGGARDS ▼ (10)

#	Theme / Sector (ETF)	Rel Mom	Δ1M	Accel	US PIM	CAD PIM
1	▼ Bitcoin Miners / AI Hosting Theme WGMI	5	-32	▼-20.7%	NVDA	—
2	▼ Rare Earths Theme REMX	6	+4	▼-10.6%	—	—
3	▼ Silver Theme SLV · Trend 10	8	-20	▼-13.2%	SLV	—
4	▼ Uranium & Nuclear Theme URA	15	+2	▼-7.9%	CCO	NXE
5	▼ Clean Energy Theme ICLN	18	-17	▼-3.4%	—	—
6	▼ Nanotech Theme TINY	18	-50	▼-12.1%	NVDA	—
7	▼ Lithium & Batteries Theme LIT	19	-4	▼-6.8%	TSLA	—
8	▲ Solar Theme TAN	21	+4	▲+1.6%	—	—
9	▼ Copper Miners Theme COPX	21	-20	▼-8.9%	FCX	TECK/B
10	▼ Semiconductors Theme SOXX	21	-62	▼-13.8%	NVDA	—

PIM Attribution

How the US and Canadian PIM equity sleeves compare with their benchmarks. Beta 1.00 = moves in line with the market; above 1 = more sensitive, below 1 = steadier.

US PIM

1.00 Beta vs SPY · 5.5% Tracking error · 13.9% Est. volatility (VOO 12.8%)

Mix: 44% offensive (β≥1) · 41% defensive (β<1) · 16% index core (VOO)

Sector	Holdings	PIM	SPY	Over/under	RRG quadrant
Health Care	XLV · LLY · JNJ · MCK · ISRG	20.5%	10.0%	+10.5	Strong Relative
Financials	JPM · HOOD · COIN	10.4%	12.1%	-1.7	Strong Relative
Cons Staples	COST · VYLR	7.6%	4.8%	+2.7	Strong Relative
Cons Discretionary	AMZN · TSLA	7.1%	8.9%	-1.8	Strong Relative
Materials	AEM · FCX · CTVA	5.6%	1.7%	+3.9	Strong Relative
Energy	CCO · XOM	5.3%	3.8%	+1.6	Strong Relative
Real Estate	RSPR	1.8%	1.8%	+0.1	Strong Relative
Utilities	—	0.3%	2.0%	-1.7	Strong Relative
Industrials	PWR · RTX · ETN	10.8%	8.1%	+2.7	Lagging but Accelerating
Info Tech	NVDA · AAPL · MSFT	23.4%	38.4%	-15.0	Weak Relative
Comm Services	GOOG · META	7.1%	8.4%	-1.2	Weak Relative

Stocks are 62% of the account; 38% is cash, bonds and gold/silver.

CAD PIM

0.94 Beta vs XIC · 4.5% Tracking error · 13.6% Est. volatility (XIC 13.7%)

Mix: 24% offensive (β≥1) · 55% defensive (β<1) · 21% index core (XIC)

Sector	Holdings	PIM	XIC	Over/under	RRG quadrant
Energy	ENB · CNQ · SU · PPL · NXE	23.2%	17.1%	+6.2	Strong Relative
Financials	BMO · RY	21.0%	35.0%	-14.0	Strong Relative
Industrials	BBD/B · CP · TIH · MDA	15.2%	10.3%	+4.9	Strong Relative
Info Tech	SHOP	7.4%	8.9%	-1.5	Strong Relative
Cons Staples	L	6.3%	3.1%	+3.2	Strong Relative
Cons Discretionary	DOL	6.2%	3.0%	+3.1	Strong Relative
Health Care	APTX	1.5%	0.3%	+1.2	Strong Relative
Utilities	—	0.7%	3.3%	-2.6	Strong Relative
Comm Services	—	0.3%	1.4%	-1.1	Strong Relative
Real Estate	—	0.2%	1.2%	-0.9	Strong Relative
Materials	NTR · TECK/B · WPM · ABX	17.9%	16.3%	+1.6	Weak Relative

Stocks are 61% of the account; 39% is cash and bonds.

RRG columns (as of 2026-10-30 US / 2026-10-30 CA) come from the S&P 500 and TSX breadth scorecards: each sector equal-weighted vs the equal-weighted index. Rows are grouped by quadrant (strongest to weakest), then by PIM weight: Strong Relative top right, outperforming and gaining · Leading But Decelerating bottom right, outperforming but momentum fading · Lagging but Accelerating top left, underperforming but momentum improving · Weak Relative bottom left, underperforming and losing momentum.

Sector weights = % of each equity sleeve, with ETFs looked through to their sectors. Holdings = every stock and sector ETF held in that sector, largest first; broad ETFs spread across sectors (US: VOO, MTUM, CIBR; CAD: XIC) are counted in the weights but not listed. Over/under = PIM minus benchmark, in percentage points. Holdings as of the Oct 30, 2026 close; benchmark sectors as of 2026-10-29 (SPY / XIC holdings). Beta, tracking error and the offensive/defensive mix are from the PIM Attribution view of the HQ Fundamentals Scorecard (US excludes GLD/SLV).

Upcoming Earnings

Report dates, Nov 2 – Nov 16, for stocks we own (Held) and this week's ideas below (Idea). Prices can move sharply on results, so take care adding just before a report.

US (11)

Date	Stock	Type	Timing
Mon Nov 2	AAPL	Held	After close
Mon Nov 2	PLTR	Idea	After close
Mon Nov 2	ROKU	Idea	
Mon Nov 2	RXRX	Idea	
Tue Nov 3	ETN	Held	Before open
Wed Nov 4	CF	Idea	
Wed Nov 4	MCK	Held	After close
Wed Nov 4	VCYT	Idea	
Sat Nov 7	BRK-B	Idea	
Wed Nov 11	CTAS	Idea	After close
Wed Nov 11	VYLR	Held	After close

CANADA (22)

Date	Stock	Type	Timing
Mon Nov 2	TIH	Held	After close
Tue Nov 3	FFH	Idea	
Tue Nov 3	FTS	Idea	
Tue Nov 3	NXE	Held	
Tue Nov 3	SHOP	Held	Before open
Tue Nov 3	SU	Held	
Wed Nov 4	KXS	Idea	
Wed Nov 4	MFC	Idea	
Wed Nov 4	NTR	Held	After close
Wed Nov 4	TOU	Idea	
Thu Nov 5	BBD-B	Held	Before open
Thu Nov 5	CNQ	Held	Before open
Thu Nov 5	MDA	Held	Before open
Thu Nov 5	PPL	Held	After close
Thu Nov 5	WPM	Held	After close
Fri Nov 6	CSU	Idea	
Fri Nov 6	ENB	Held	Before open
Mon Nov 9	ABX	Held	Before open
Tue Nov 10	H	Idea	
Wed Nov 11	CAE	Idea	After close
Wed Nov 11	GIB-A	Idea	
Thu Nov 12	APTX	Held	

Dates from Yahoo Finance (pulled 2026-10-30). Canadian and CAE confirmed from company releases. Other dates may not be company-confirmed yet, so check before a client call.

US PIM Holdings

All 31 holdings, sorted by Trend (6–16 wk) strongest to weakest, then chart score. Cost basis from PIM export as of 2026-10-30; G/L marked to the latest close.

US PIM (31)

Stock	Theme	Sector	Unrealized G/L %, $	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
AAPL Apple Inc	Magnificent 7	Info Tech	+38.6% +$23,798	$344.63	+0.1% +0.9%	100		—	—	No direct call
XOM Exxon Mobil	Oil & Gas E&P	Energy	+24.1% +$6,053	$177.15	+0.6% +12.2%	100		Double bottom (confirmed)	Bull flag (forming)	Positive long term; pullback support 148–152 · Sep 22 · Agrees
XLV iShares Health Care Select	Health Care	Health Care	+19.2% +$20,898	$184.87	—	100		Double bottom (confirmed)	Rising wedge (forming)	Sector Est. Up / Est. Up (+) · Oct 27 · Agrees
CIBR First Trust NASDAQ Cyb	Cybersecurity	Info Tech	-3.6% -$1,341	$101.03	—	100		—	—	No direct call
MCK McKesson Corp	Health Care Providers	Health Care	+29.9% +$19,104	$994.56	+0.3% +0.3%	96		Double bottom (confirmed)	—	No recent call
LLY Eli Lilly	GLP-1 / Obesity	Health Care	+31.0% +$24,259	$1417.54	-3.3% -0.6%	96		Double bottom (confirmed)	Rising wedge (forming)	No recent call
MSFT Microsoft Corp	AI Hyperscalers	Info Tech	+173.6% +$24,900	$521.91	+1.1% +1.4%	88		Double bottom (confirmed)	Bull flag (forming)	Pausing at 50-day, support 478, then 452 · Sep 8 · Partly
JNJ Johnson & Johnson	Large Pharma	Health Care	+15.0% +$21,327	$273.20	+0.3% +0.5%	95		—	Bull flag (forming)	No recent call
COST Costco Wholesale	Retail	Cons Staples	+32.9% +$18,384	$1012.28	+0.4% +0.5%	93		—	—	No recent call
ISRG Intuitive Surgical	Medical Devices	Health Care	-2.1% -$1,658	$432.01	+1.3% +0.8%	70		—	Falling wedge (forming)	No recent call
VOO Vanguard S&P 500 ETF	—	Multi	-0.3% -$1,222	$694.81	—	52 ▼		—	Rising wedge (confirmed)	S&P support 7,… · Oct 27 · Agrees
CTVA Corteva	Agribusiness	Materials	+4.7% +$650	$11.64	-0.1% +0.1%	32 ▼		Double top (confirmed)	—	No recent call
META Meta Platforms	AI Hyperscalers	Comm Svcs	+18.0% +$15,775	$614.99	+0.1% +1.2%	30 ▼		—	—	Sideways consolidation; upside · Oct 27 · Agrees
RTX RTX Corp	Aerospace & Defense	Industrials	+22.0% +$9,880	$199.80	+0.9% +2.0%	69		Double bottom (confirmed)	Bear flag (forming)	No recent call
TSLA Tesla Inc	Lithium & Batteries	Cons Disc	-16.3% -$6,192	$399.91	+1.6% +0.0%	66 ▲		Rising wedge (forming)	—	Oversold at 62%, support, expecting bounce · Oct 27 · Partly
NVDA Nvidia Corporation	Semiconductors	Info Tech	+94.2% +$60,766	$204.64	+0.1% +4.2%	53		—	—	Overbought at 321–330 resistance · Oct 27 · Agrees
JPM JPMorgan Chase & Co	Large Banks	Financials	+42.6% +$23,413	$337.04	-1.2% -1.2%	37		Double bottom (confirmed)	—	Proxy Est. Down (+) · Oct 27 · No call
RSPR Invesco S&P 500 Eql Real Estate	Real Estate	Real Estate	-6.3% -$2,324	$34.98	—	37		Double top (forming)	Bull flag (forming)	Consolidating above support · Oct 27 · Partly
FCX Freeport-McMoRan	Copper Miners	Materials	+32.5% +$5,768	$62.47	+7.7% +7.2%	35		—	—	Rebounding; momentum turning up · Aug 18 · Partly
PWR Quanta Services	AI Infrastructure	Industrials	+51.4% +$27,671	$620.73	+0.6% +5.5%	33		—	—	No direct call
MTUM iShares MSCI USA Momentum	—	Multi	-10.3% -$5,540	$284.10	—	28		Bull flag (forming)	Bull flag (forming)	Bottoming at 50–62% retr., support 230–241 · Oct 13 · Partly
AMZN Amazon.com	AI Hyperscalers	Cons Disc	+8.3% +$7,882	$240.35	-2.5% +7.1%	27		Inverse head & shoulders (forming)	—	Pulled back to support · Agrees
ETN Eaton Corp	AI Infrastructure	Industrials	-8.3% -$1,851	$369.97	-0.5% +0.5%	27		—	—	Momentum building · Aug 18 · Agrees
AEM Agnico Eagle Mines	Gold Miners	Materials	+92.4% +$18,478	$165.38	-3.4% -4.1%	20		Double top (forming)	Bear flag (forming)	Bottoming at support · Oct 13 · Partly
GOOG Alphabet Inc	AI Hyperscalers	Comm Svcs	+68.3% +$24,888	$278.22	-2.4% -1.7%	17		Bull flag (forming)	—	4143–4242 · Oct 27 · Agrees
GLD SPDR Gold Shares	Gold	Commodity	+133.7% +$30,797	$355.78	—	16		—	—	No direct call
SLV iShares Silver Trust	Silver	Commodity	+39.1% +$17,514	$44.58	—	10		Falling wedge (forming)	—	Bottomed at 50% retr.; pullback shallow · Aug 18 · Partly
CCO Cameco Corp.	AI Power Infrastructure	Energy	+244.5% +$28,093	$76.89	-3.9% -10.6%	8		—	—	No recent call
HOOD Robinhood Markets	Brokers & Capital Markets	Financials	-39.0% -$26,484	$84.99	-1.2% +4.4%	8		—	—	Bottoming; resistance 194, then 222 · Sep 15 · Partly
COIN Coinbase Global	Brokers & Capital Markets	Financials	-42.6% -$21,329	$143.54	+24.9% -9.4%	8		—	—	No recent call
VYLR Vylor Inc.	Agribusiness	Cons Staples	+7.6% +$2,498	$72.40	—	N/A		—	—	No recent call

CAD PIM Holdings

All 20 holdings, sorted by Trend (6–16 wk) strongest to weakest, then chart score. Cost basis from PIM export as of 2026-10-30; G/L marked to the latest close.

CAD PIM (20)

Stock	Theme	Sector	Unrealized G/L %, $	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
CNQ Canadian Natural Resou	Oil & Gas E&P	Energy	+96.3% +C$25,425	C$78.42	+6.2% +14.4%	100		—	—	Bouncing from first support near 68 (50-day) · Sep 29 · Agrees
SU Suncor Energy Inc	Oil & Gas E&P	Energy	+241.4% +C$31,741	C$111.11	+24.0% +29.6%	98		Bull flag (forming)	—	Uptrend intact; overbought at 109–112, support 104/99 · Oct 27 · Agrees
L Loblaw Cos Ltd	Retail	Cons Staples	+74.0% +C$27,211	C$69.07	-0.3% -1.1%	98		Double bottom (confirmed)	—	Overbought; pullback underway, support 64–69 · Oct 27 · Partly
SHOP Shopify Inc	Software	Info Tech	+46.9% +C$19,925	C$220.37	+0.7% +1.9%	87		—	—	Uptrend intact; pulling back, support 212–221 · Oct 27 · Agrees
BBD.B Bombardier Inc	Aerospace & Defense	Industrials	+214.6% +C$64,988	C$327.04	-0.6% -0.8%	84		—	—	Correction; early bottoming at 200-day MA · Sep 15 · Partly
DOL Dollarama Inc	Retail	Cons Staples	+106.7% +C$32,136	C$207.50	+0.5% +0.9%	83		Bull flag (forming)	—	Overbought at ~210 resistance; support 187–194 · Oct 27 · Partly
PPL Pembina Pipeline Corp	Midstream / Natural Gas	Energy	+9.3% +C$3,319	C$71.71	+0.2% -0.7%	77		—	—	Rebound from rising 200-day MA continues · Oct 13 · Agrees
XIC iShares Core S&P/TSX C	—	Multi	+1.8% +C$4,019	C$56.89	—	77		—	—	TSX stalled near 36K; support 35,544–33,233 · Oct 27 · Partly
TECK.B Teck Resources Ltd	Copper Miners	Materials	+64.8% +C$16,989	C$84.51	+7.0% +13.1%	46 ▼		—	Bull flag (forming)	No recent call
NTR Nutrien Ltd	Agribusiness	Materials	+18.1% +C$8,353	C$96.96	-1.7% -4.7%	48		—	—	Testing 96–99 support; deeply oversold, rebound · Oct 6 · Agrees
CP Canadian Pacific Kansa	Transports	Industrials	+78.3% +C$17,605	C$125.33	-1.3% -1.5%	70 ▲		Double bottom (confirmed)	Rising wedge (confirmed)	No recent call
RY Royal Bank of Canada	Large Banks	Financials	+136.3% +C$37,037	C$283.93	+0.2% +1.7%	37		—	Bull flag (forming)	No recent call
BMO Bank of Montreal	Large Banks	Financials	+55.5% +C$30,650	C$239.22	-0.0% +1.5%	37		—	Bull flag (forming)	Pullback continuing; major support near 220 · Oct 6 · Agrees
WPM Wheaton Precious Metal	Gold Miners	Materials	+132.4% +C$28,004	C$162.43	-4.1% -3.9%	28		—	—	At extension: 184–194; pause likely · Aug 18 · Agrees
ENB Enbridge Inc	Midstream / Natural Gas	Energy	+10.1% +C$5,060	C$69.11	-0.8% +0.2%	28		Double bottom (confirmed)	Bear flag (forming)	Oversold at support ~68; beginning to bottom · Oct 27 · Agrees
TIH Toromont Industries	US Infrastructure	Industrials	+19.6% +C$5,060	C$193.50	+2.0% +1.0%	23		—	—	Retraced Q3 rally; becoming oversold · Oct 27 · Agrees
MDA MDA Space Ltd	Space	Industrials	+12.5% +C$3,584	C$38.00	-0.5% -3.9%	23		—	—	No recent call
ABX Barrick Mining Corp	Gold Miners	Materials	-13.7% -C$6,239	C$51.64	-2.7% -3.0%	21		Head & shoulders top (confirmed)	—	No recent call
NXE NexGen Energy Ltd	Uranium & Nuclear	Energy	-15.2% -C$4,660	C$11.54	-5.8% +27.9%	8 ▼		—	—	No recent call
APTX Apotex Health Corp	Large Pharma	Health Care	-13.1% -C$2,422	C$33.40	+0.1% +7.4%	5		—	—	No recent call

Uptrends on a Pullback

To qualify, a stock must be in a confirmed uptrend (Trend Score 6–16wk confirmed Up for two weekly closes), have a Chart Health of 60 or more, have no bearish chart pattern and no falling earnings estimates, and have pulled back to near its entry price (no more than 5–10% above it). Risk: lowest of the three groups, but any trend can break.

US (10)

Stock	Theme	Sector	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
PKG Packaging Corp of Am	Materials	Materials	$256.62	+1.1% +1.4%	92		Double bottom (confirmed)	—	No recent call
DHR Danaher	Biotech	Health Care	$232.23	+1.1% +1.0%	75		Double bottom (confirmed)	—	No recent call
BRK-B Berkshire Hathaway	Insurance	Financials	$542.49	-0.7% +12.5%	100		Double bottom (confirmed)	—	No recent call
KO Coca-Cola	Consumer Staples	Cons Staples	$94.08	+1.1% +1.0%	98		—	—	No recent call
TXN Texas Instruments	Semiconductors	Info Tech	$300.84	+8.3% +10.3%	98		—	—	No recent call
CB Chubb	Insurance	Financials	$364.28	+4.5% +5.0%	98		—	—	No recent call
CDW CDW Corp	Technology	Info Tech	$153.79	+0.1% +0.1%	93		—	—	No recent call
TEVA Teva Pharmaceutical	Large Pharma	Health Care	$42.09	+0.1% -2.1%	98		—	—	No recent call
DE Deere & Company	Agribusiness	Industrials	$675.48	-0.0% -0.2%	92		—	—	No recent call
WM Waste Management	US Infrastructure	Industrials	$233.45	-0.9% -0.6%	83		—	Inverse head & shoulders (forming)	No recent call

CANADA (4)

Stock	Theme	Sector	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
KXS.TO Kinaxis	Software	Info Tech	C$194.18	-0.5% +0.2%	92		Bull flag (forming)	Inverse head & shoulders (forming)	No recent call
CVE.TO Cenovus	Oil & Gas E&P	Energy	C$45.78	+13.1% +24.7%	80		—	Bull flag (forming)	No recent call
TD.TO Toronto-Dominion Ban	Large Banks	Financials	C$174.04	+0.0% +4.2%	100		Double bottom (confirmed)	—	No recent call
FTS.TO Fortis	Utilities	Utilities	C$81.97	-0.5% -0.4%	84		—	—	No recent call

Downtrend Breakouts

To qualify, a stock must have been in a downtrend or below its 40-week average (about 9 months) for several weeks, shown a turning trend (green ▲ or a newly confirmed Up), and have completed a bullish wedge or bull flag. Risk: higher; new uptrends can fail. Stop level shown under the price.

US (7)

Stock	Theme	Sector	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
AMT American Tower Corp	Cell Towers	Real Estate	$187.78 Stop $177.41 (-5.5%)	-0.5% +1.4%	73		—	Falling wedge (confirmed)	No recent call
CVCO Cavco Industries	Homebuilders	Cons Disc	$619.00 Stop $568.97 (-8.1%)	-0.1% +0.1%	77 ▲		Falling wedge (confirmed)	—	No recent call
PG Procter & Gamble	Consumer Staples	Cons Staples	$161.57 Stop $151.50 (-6.2%)	+0.0% -0.2%	82		Double bottom (confirmed)	—	Overbought at resistance; pullback likely · Oct 27 · Caution: he expects a pullback first.
WMT Walmart	Retail	Cons Staples	$123.51 Stop $115.48 (-6.5%)	-0.2% -0.8%	83		Double bottom (confirmed)	—	No recent call
RXRX Recursion Pharmaceut	Genomics	Health Care	$4.03 Stop $3.70 (-8.1%)	+0.6% -1.2%	64 ▲		—	Falling wedge (confirmed)	No recent call
CVNA Carvana	Retail	Cons Disc	$68.25 Stop $63.63 (-6.8%)	-5.7% -5.5%	65 ▲		Falling wedge (confirmed)	—	No recent call
CF CF Industries Holdin	Agribusiness	Materials	$123.44 Stop $110.51 (-10.4%)	+0.7% -5.7%	79		Falling wedge (confirmed)	—	No recent call

CANADA (4)

Stock	Theme	Sector	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
TOU.TO Tourmaline	Oil & Gas E&P	Energy	C$68.04 Stop C$64.49 (-5.2%)	+0.2% +1.2%	68		Double bottom (confirmed)	—	No recent call
GIB-A.TO CGI	Software	Info Tech	C$112.45 Stop C$102.07 (-9.2%)	-0.0% -0.0%	68		Double bottom (confirmed)	—	No recent call
MRU.TO Metro	Retail	Cons Staples	C$97.04 Stop C$91.28 (-5.9%)	-0.4% -2.6%	77		Double bottom (confirmed)	—	No recent call
FFH.TO Fairfax Financial	Insurance	Financials	C$2501.52 Stop C$2,342.51 (-6.4%)	-3.1% -1.9%	77		Double bottom (confirmed)	—	No recent call

Early Turns

To qualify, a stock must be in a downtrend or have spent long stretches below its 40-week average, and be rising or testing (within 3%) its 40-week average, or a bottoming pattern forming. Score, recent turns up or at least two early reversal signals: a green ▲ on the Trend Score, or a bottoming pattern (double bottom, inverse head & shoulders or falling wedge). Risk: highest: watch-list ideas, not confirmed turns.

US (7)

Stock	Theme	Sector	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
CDNS Cadence Design Syste	Software	Info Tech	$327.89 Stop $310.58 (-5.3%)	+3.3% +3.4%	72 ▲		Inverse head & shoulders (forming)	—	No recent call
ENTG Entegris	AI Semi Equipment	Info Tech	$154.39 Stop $138.23 (-10.5%)	+9.5% +9.5%	80 ▲		—	—	No recent call
APH Amphenol Class A	AI Infrastructure	Info Tech	$79.30 Stop $73.02 (-7.9%)	+1.2% +1.2%	58 ▲		—	—	No recent call
DAKT Daktronics	Technology	Info Tech	$18.86 Stop $17.59 (-6.7%)	+1.9% +1.9%	45 ▲		—	Falling wedge (confirmed)	No recent call
HD Home Depot	Retail	Cons Disc	$329.20 Stop $307.07 (-6.7%)	+0.2% +0.2%	47 ▲		—	—	No recent call
SBAC SBA Communications	Cell Towers	Real Estate	$187.15 Stop $177.49 (-5.2%)	-0.5% +0.6%	49		Inverse head & shoulders (forming)	—	No recent call
D Dominion Energy	AI Data Center Utilities	Utilities	$68.62 Stop $61.04 (-11.0%)	+0.1% +0.6%	77 ▲		—	—	No recent call

CANADA (5)

Stock	Theme	Sector	Last Price	EPS Rev 1M / 3M	Trend Score (6–16 wk)	Chart · Health 2 yrs weekly · dashed = 40-wk avg · ● 52-wk high	Daily Pattern	Weekly Pattern	Slyumer's latest
CJT.TO Cargojet	Transports	Industrials	C$85.81 Stop C$80.65 (-6.0%)	+1.5% +2.2%	57 ▲		—	—	No recent call
CAE.TO CAE	Aerospace & Defense	Industrials	C$36.02 Stop C$33.59 (-6.7%)	+0.1% -2.1%	55		Double bottom (confirmed)	—	No recent call
NA.TO National Bank of Can	Large Banks	Financials	C$210.58 Stop C$196.70 (-6.6%)	+0.4% +1.6%	38		Falling wedge (confirmed)	—	No recent call
H.TO Hydro One	Utilities	Utilities	C$55.24 Stop C$51.05 (-7.6%)	+0.6% +0.6%	64 ▲		—	—	No recent call
CNR.TO Canadian National Ra	Transports	Industrials	C$172.81 Stop C$161.67 (-6.4%)	+0.4% -0.3%	70 ▲		Double bottom (confirmed)	—	No recent call

Flag Tracker

As of Oct 30, 2026

Every name flagged in Uptrends on a Pullback, Downtrend Breakouts and Early Turns, with performance since it first appeared.

Uptrends on a Pullback

Hit rate: **6 of 7 up since flagged** · 7 new, 7 repeat

Stock	Sector	Lists	Status	First flagged	Builds / weeks	Price when flagged	Price now	Since flagged
KO Coca Cola	Cons Staples	PAG US alt ETF: XLP	REPEAT	Oct 28	3 / 1	$91.73	$94.08	+2.6%
CB Chubb	Financials	PAG US ETF: KIE, XLF	REPEAT	Oct 28	3 / 1	$355.50	$364.12	+2.4%
DE Deere & Company	Industrials	GRNY ETF: BOTZ, MOO, PAVE, XLI	REPEAT	Oct 29	2 / 1	$660.00	$675.48	+2.4%
BRK-B Berkshire Hathaway	Financials	PAG US alt ETF: XLF	REPEAT	Oct 28	3 / 1	$540.34	$542.49	+0.4%
DHR Danaher · re-flagged	Health Care	PAG US alt DFO ETF: XLV	NEW	Oct 30	1 / 1	$232.23	$232.23	—
PKG Packaging Corp of Am	Materials	GRNY ETF: XLB	NEW	Oct 30	1 / 1	$256.82	$256.82	—
TXN Texas Instruments	Info Tech	US WL+ ETF: GRID, SOXX, XLK	NEW	Oct 30	1 / 1	$300.84	$300.84	—
CDW CDW Corp	Info Tech	DFO ETF: XLK	NEW	Oct 30	1 / 1	$153.79	$153.79	—
TEVA Teva Pharmaceutical	Health Care	DFO ETF: IHE	NEW	Oct 30	1 / 1	$42.09	$42.09	—
WM Waste Management	Industrials	PAG US alt ETF: XLI	NEW	Oct 30	1 / 1	$233.45	$233.45	—
KXS.TO Kinaxis	Info Tech	PAG CAD alt ETF: IGV	REPEAT	Oct 28	3 / 1	C$192.48	C$194.18	+0.9%
FTS.TO Fortis	Utilities	CAD WL PAG CAD alt ETF: XLU	REPEAT	Oct 29	2 / 1	C$81.29	C$81.97	+0.8%
CVE.TO Cenovus	Energy	PAG CAD alt ETF: XOP	NEW	Oct 30	1 / 1	C$45.78	C$45.78	—
TD.TO Toronto-Dominion Ban	Financials	CAD WL PAG CAD ETF: KBWB	REPEAT	Oct 28	3 / 1	C$176.89	C$174.04	-1.6%

Downtrend Breakouts

Hit rate: **8 of 8 up since flagged** · 3 new, 8 repeat

Stock	Sector	Lists	Status	First flagged	Builds / weeks	Price when flagged	Price now	Since flagged
WMT Walmart	Cons Staples	PAG US alt ETF: XLP, XRT	REPEAT	Oct 28	3 / 1	$118.77	$123.51	+4.0%
CF CF Industries Holdin	Materials	GRNY ETF: MOO, XLB	REPEAT	Oct 28	3 / 1	$119.92	$123.30	+2.8%
AMT American Tower Corp.	Real Estate	US WL+ ETF: BSK-TOWERS, DTCR, XLRE	REPEAT	Oct 28	3 / 1	$183.75	$187.78	+2.2%
PG Procter & Gamble	Cons Staples	PAG US alt ETF: XLP	REPEAT	Oct 28	3 / 1	$158.26	$161.57	+2.1%
CVCO Cavco Industries	Cons Disc	DFO ETF: XHB	NEW	Oct 30	1 / 1	$619.00	$619.00	—
RXRX Recursion Pharmaceut	Health Care	ARKK ETF: ARKG	NEW	Oct 30	1 / 1	$4.03	$4.03	—
CVNA Carvana	Cons Disc	DFO ETF: XLY, XRT	NEW	Oct 30	1 / 1	$68.29	$68.29	—
MRU.TO Metro	Cons Staples	PAG CAD alt ETF: XLP	REPEAT	Oct 28	3 / 1	C$94.79	C$97.04	+2.4%
FFH.TO Fairfax Financial	Financials	PAG CAD alt ETF: KIE	REPEAT	Oct 28	3 / 1	C$2,465.46	C$2,501.52	+1.5%
GIB-A.TO CGI	Info Tech	PAG CAD alt ETF: IGV	REPEAT	Oct 28	3 / 1	C$110.91	C$112.45	+1.4%
TOU.TO Tourmaline	Energy	PAG CAD alt ETF: XOP	REPEAT	Oct 28	3 / 1	C$67.74	C$68.64	+1.3%

Early Turns

Hit rate: **1 of 3 up since flagged** · 9 new, 3 repeat

Stock	Sector	Lists	Status	First flagged	Builds / weeks	Price when flagged	Price now	Since flagged
CDNS Cadence Design Syste	Info Tech	GRNY ETF: IGV	NEW	Oct 30	1 / 1	$327.89	$327.89	—
ENTG Entegris	Info Tech	DFO ETF: SOXX, TINY	NEW	Oct 30	1 / 1	$154.39	$154.39	—
APH Amphenol Class A	Info Tech	PAG US ETF: XLK	NEW	Oct 30	1 / 1	$79.30	$79.30	—
HD Home Depot	Cons Disc	PAG US alt ETF: XHB, XLY	NEW	Oct 30	1 / 1	$329.20	$329.20	—
SBAC SBA Communications C	Real Estate	US WL+ ETF: BSK-TOWERS, DTCR, XLRE	NEW	Oct 30	1 / 1	$187.15	$187.15	—
D Dominion Energy	Utilities	US WL+ ETF: AIPO, BSK-AIDCUTIL, XLU	NEW	Oct 30	1 / 1	$66.62	$66.62	—
DAKT Daktronics	Info Tech	DFO ETF: XLK	REPEAT	Oct 28	3 / 1	$19.79	$18.86	-4.7%
H.TO Hydro One	Utilities	PAG CAD alt ETF: GRID	REPEAT	Oct 29	2 / 1	C$54.74	C$55.24	+0.9%
CAE.TO CAE · re-flagged	Industrials	CAD WL PAG CAD alt ETF: ITA	NEW	Oct 30	1 / 1	C$36.02	C$36.02	—
CJT.TO Cargojet	Industrials	PAG CAD alt ETF: IYT	NEW	Oct 30	1 / 1	C$85.81	C$85.81	—
CNR.TO Canadian National Ra	Industrials	PAG CAD ETF: IYT	NEW	Oct 30	1 / 1	C$172.81	C$172.81	—
NA.TO National Bank of Can	Financials	PAG CAD ETF: KBWB	REPEAT	Oct 28	3 / 1	C$211.73	C$210.58	-0.5%

Removed

23 names dropped off; final return = flag-date close to the close on the build it dropped. 14 of 23 were up.

Stock	Sector	Lists	Section	First flagged	Dropped	Moved to	Final return
MA Mastercard	Financials	US WL PAG US ETF: XLF	Uptrends on a Pullback	Oct 28	Oct 29	—	+4.2%
CME CME Group	Financials	PAG US alt ETF: IAI, XLF	Uptrends on a Pullback	Oct 28	Oct 30	—	+3.1%
PM Philip Morris Intern	Cons Staples	GRNY ETF: XLP	Uptrends on a Pullback	Oct 28	Oct 29	—	+2.9%
V Visa	Financials	US WL PAG US alt ETF: XLF	Uptrends on a Pullback	Oct 28	Oct 29	—	+2.5%
UNP Union Pacific Corp.	Industrials	PAG US alt GRNY ETF: IYT, PAVE, XLI	Uptrends on a Pullback	Oct 28	Oct 29	—	+1.4%
BNS.TO Bank of Nova Scotia	Financials	CAD WL PAG CAD ETF: KBWB	Uptrends on a Pullback	Oct 28	Oct 29	—	+0.9%
VEEV Veeva Systems	Health Care	PAG US alt ETF: IHF	Uptrends on a Pullback	Oct 29	Oct 30	—	+0.8%
ECL Ecolab	Materials	PAG US ETF: PHO, XLB	Uptrends on a Pullback	Oct 29	Oct 30	—	+0.7%
ROKU Roku	Comm Svcs	DFO ETF: XLC	Uptrends on a Pullback	Oct 29	Oct 30	—	-0.8%
MFC.TO Manulife Financial	Financials	PAG CAD ETF: KIE	Uptrends on a Pullback	Oct 29	Oct 30	—	-1.5%
VIST Vista Energy ADR	Energy	DFO ETF: XOP	Uptrends on a Pullback	Oct 28	Oct 30	—	-2.5%
PLTR Palantir	Info Tech	US WL GRNY ARKK ETF: ARKF, IGV, QTUM, SHLD, XLK	Uptrends on a Pullback	Oct 29	Oct 30	—	-6.3%
FTNT Fortinet	Info Tech	US WL ETF: CIBR, IGV	Uptrends on a Pullback	Oct 28	Oct 29	—	-20.1%
WCN.TO Waste Connections	Industrials	PAG CAD alt ETF: XLI	Downtrend Breakouts	Oct 28	Oct 30	—	+2.2%
CAE.TO CAE	Industrials	CAD WL PAG CAD alt ETF: ITA	Downtrend Breakouts	Oct 29	Oct 30	Early Turns	-2.0%
WM Waste Management	Industrials	PAG US alt ETF: XLI	Early Turns	Oct 28	Oct 30	Uptrends on a Pullback	+3.7%
PKG Packaging Corp of Am	Materials	GRNY ETF: XLB	Early Turns	Oct 28	Oct 30	Uptrends on a Pullback	+3.4%
CSU.TO Constellation Softwa	Info Tech	PAG CAD ETF: IGV	Early Turns	Oct 28	Oct 30	—	+1.4%
CCI Crown Castle Inc.	Real Estate	US WL+ PAG US alt ETF: BSK-TOWERS, DTCR, XLRE	Early Turns	Oct 28	Oct 30	—	+1.1%
AON AON Plc	Financials	PAG US alt ETF: KIE	Early Turns	Oct 29	Oct 30	—	+0.0%
DHI D.R. Horton	Cons Disc	DFO ETF: XHB	Early Turns	Oct 29	Oct 30	—	-0.4%
VCYT Veracyte Inc	Health Care	ARKK ETF: ARKG	Early Turns	Oct 28	Oct 30	—	-0.6%
RXRX Recursion Pharmaceut	Health Care	ARKK ETF: ARKG	Early Turns	Oct 28	Oct 30	Downtrend Breakouts	-7.4%

Builds tracked: Oct 28, Oct 29, Oct 30. Status: NEW = on this build only; REPEAT = on 2+ builds in a row; DROPPED = off the list (final return = flag-date close to the close on the build it dropped). Prices: closes on each build date, Bloomberg sheet first, Yahoo where the sheet has no series (this build: Yahoo). Hit rate counts names still on the list that were flagged before this build (names new this build have no return yet). A name that leaves and returns restarts from its return date (marked re-flagged). A name that moves section is tracked separately in each. Lists (from the Thematic ETF scorecard, refreshed each build): US/CAD PIM = owned; US/CAD WL = watchlists, WL+ = Stephen adds; PAG US/CAD = RBC PAG US/Canadian Focus Lists (alt = alternates); GRNY = Fundstrat Granny Shots; ARKK = ARK Innovation; DFO = Duquesne Family Office. ETF = thematic ETFs/baskets holding the name (≥1%).